



FACT SHEET

September 2021



Apollon’s ambition is to become the premier global medical cannabis company legally licensed to develop successful personalised clinical treatments utilising artificial intelligence on clinical trial patient data.


REVENUE STREAMS

COMPANY OVERVIEW


Apollon Formularies is an international medical cannabis pharmaceutical company specialising in cutting edge research and development enabling the unique legal treatment of patients with cancer and chronic pain.

Apollon is a publicly traded company listed on the Aquis Growth Market in London (AQSE: APOL)

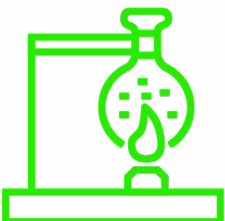
OUR FOCUS




Cancer



Chronic pain



THC



Palliative care



LICENCES

- ✓ Research and Development Licence (Experimental)
 - ✓ Retail Licence (Therapeutic)
 - ✓ Processing Licence
 - ✓ Cultivation (R&D)
 - ✓ Export (Based on the above licences)
- Apollon Formularies Jamaica is licensed to operate at the Federal level in Jamaica and holds the following licences:

 - ✓ Human Research & Development
 - ✓ Cannabis Cultivation
 - ✓ Retail Dispensary
 - ✓ Retail Therapeutic
 - ✓ Processing

OUR BOARD



Stephen D. Barnhill, MD, BCLD
Chairman & CEO



Nicholas F. Barnhill (Nick)
Director



Kevin Sheil
Director

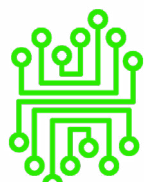


Nick Ingrassia
Director

OUR OPERATIONS



Medically
Supervised
Treatments



Use of
Artificial
Intelligence



Processing &
Extraction

OUR FOCUS ON CANCER TREATMENTS

Cancer is a leading cause of death worldwide.

In 2020, global oncology spending totalled \$167 billion.

In the US, at an average total of \$150,000, cancer treatment costs are more than four times higher than treatment for other common health conditions.

Cost of mainstream treatment is prohibitively expensive, especially for those living in developing countries.

Breast and prostate cancer are two of the most common types of cancer and among the top five costliest to treat.

INDEPENDENT TEST RESULTS

Apollon has successfully proved that its medical cannabis formulations were effective in killing HER2+ breast cancer cells, triple negative breast cancer cells (TNBC) as well as hormone-resistant and hormone-sensitive prostate cancer cells, all in 3D cell cultures by third party independent laboratory testing carried out by US-based BIOENSIS.

Both breast cancer and prostate results were conducted under a joint testing agreement with Aion Therapeutic Inc.



OUR FACILITIES

Apollon Negril Facility
This facility has been utilised since 2015 to provide in-patient and out-patient medical cannabis treatments for use by patients needing access to prescribed medical cannabis.

Apollon has treated in excess of 400 patients in the last 24 months at this facility. Apollon’s R&D and processing laboratory, as well as its licenced dispensary, are also based within its Negril facility.

International Cancer Institute, Kingston
In July 2021, Apollon secured a long-lease for its first International Cancer Institute in Kingston, Jamaica. It specialises in Complementary and Alternative Medical (CAM) treatments for cancer patients.

Dr. Spence, a licensed Jamaican physician specialising in Clinical Oncology, Radiation Therapy, and Palliative Care Medicine, has been appointed as Medical Director of the facility.

Apollon to commence patient treatment in Q3 2021

TRADEMARKED PRODUCTS

Apollon has created proprietary hybrid pharmaceutical medical cannabis strains, technology, formulations, and treatment products including:

Apollon capsules - 33mg of CBD and THC at a 12:1 ratio

Apollon oral spray - 750mg of CBD in addition to THC, CBG, and CBC

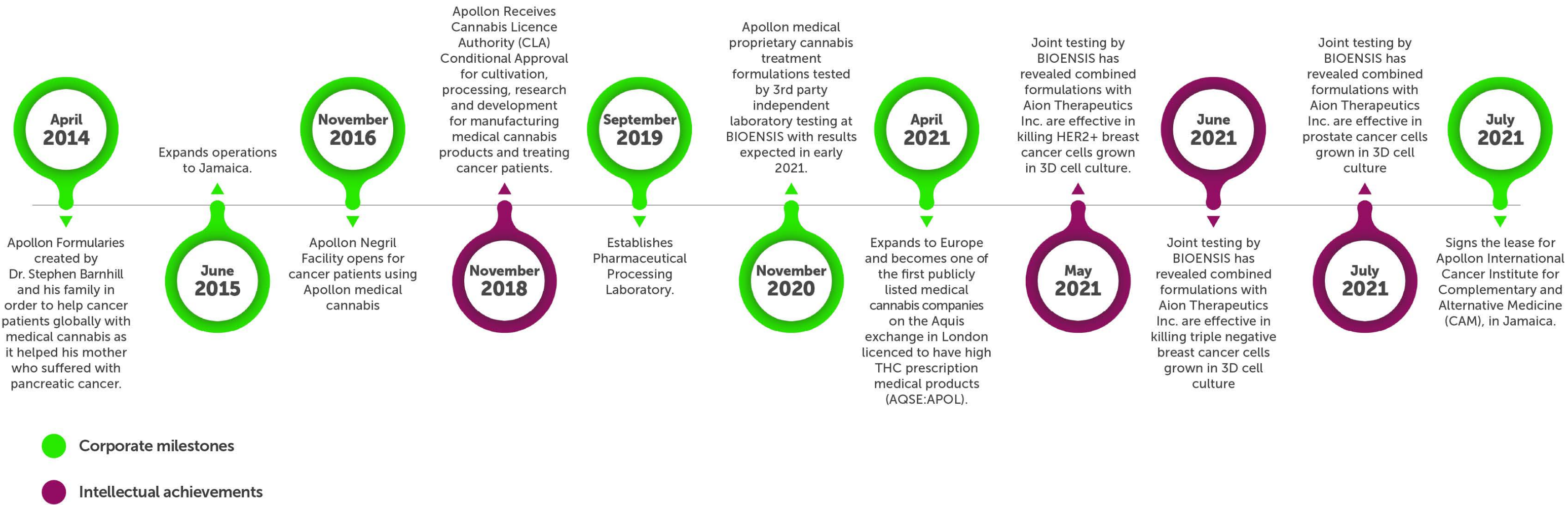
Apollon vape pen - full extract cannabis oil containing 70% CBD and 5% THC



These formulations were created from information gathered from Apollon’s proprietary artificial intelligence techniques and include:

- Apollon NAUSEA™**
- Apollon PAIN™**
- Apollon SLEEP™**
- Apollon ANTI-INFLAMMATORY™**
- Apollon SEIZURES™**
- Apollon APPETITE™**
- Apollon CANCER™**

KEY MILESTONES



NEAR TERM GOALS

- Commence human treatments on breast cancers and prostate cancer patients**
- Opening of Apollon International Cancer Institute**
- Expansion of production facility in Negril**
- Expand large scale clinical trials to other forms of cancer**
- Apply for patent protection on all propriety formulations shown to be effective in preliminary results**
- Expand product line to entire Jamaican dispensary network**
- Look to sign export agreement into key jurisdictions**

INVESTMENT CASE

- Established business**
- Multiple revenue streams**
- Extensive clinical data**
- Patent pending products**
- Trademarked formulations**
- Validation through independent testing**

CONTACTS

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